

**ENTERED**

May 11, 2023

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

<b>IN RE:</b>	§	
	§	<b>CASE NO: 23-90020</b>
<b>SERTA SIMMONS BEDDING, LLC, et al.,</b>	§	
	§	<b>CHAPTER 11</b>
<b>Debtors.</b>	§	
	§	
<b>SERTA SIMMONS BEDDING LLC et al.,</b>	§	
	§	
<b>VS.</b>	§	<b>ADVERSARY NO. 23-9001</b>
	§	
<b>AG CENTRE STREET PARTNERSHIP</b>	§	
<b>L.P., et al.,</b>	§	
	§	
<b>Defendants.</b>	§	

**ORDER**

(Docket No. 221)

The Court has considered the Plaintiffs' Emergency Motion to Exclude the Testimony of Sarah Ward. As part of its consideration, the Court has carefully reviewed Ms. Ward's May 3, 2023, Expert Declaration and accompanying curriculum vitae that are attached as Exhibit B to the Motion. The Court has also reviewed the transcript of the summary judgment hearing on March 28, 2023.

The admission of expert testimony is governed by FED. R. EVID. 702. The rule provides that:

a witness who is qualified as an expert by knowledge, skill, experience, training, or education may testify thereto in the form of an opinion or otherwise, if: (a) the expert's scientific, technical, or other specialized knowledge will help the trier of fact to understand the evidence or to determine a fact in issue; (b) the testimony is based on sufficient facts or data; (c) the testimony is the product of reliable principles and methods; and (d) the expert has reliably applied the principles and methods to the facts of the case.

FED. R. EVID. 702; *Daubert v. Merrell Dow Pharms., Inc.*, 509 U.S. 579 (1993).

No genuine dispute exists that Ms. Ward is an accomplished attorney within her chosen specialty. In her declaration, Ms. Ward states that the purpose of her engagement is to "render opinions regarding the origin, purpose, and market understanding of certain provisions of the First Lien Term Loan Agreement . . ." Exhibit B to Docket No. 221. The actual substance of Ms. Ward's declaration, however, is an attack on the Court's prior summary judgment ruling and

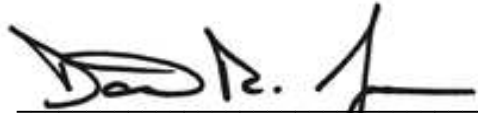
amounts to little more than an inappropriate motion to reconsider. Experts should be experts, not advocates. When the lines are crossed, any assistance that an expert might provide to the Court is vitiated. Likewise, Ms. Ward has not identified any special skill that allows her to peer inside the minds of the defendants under the specific circumstances of this case. It is notable that Ms. Ward's declaration makes no mention of the defendants' relevant acts in this case—acts and motivations that are best left to the adversarial process and not speculation.

Ms. Ward's participation in the trial of this case will serve no legitimate purpose and will not assist the Court in its endeavor to find the truth. Accordingly, it is

**ORDERED THAT:**

1. The motion to exclude the expert testimony of Sarah Ward is granted.

**SIGNED: May 11, 2023.**

A handwritten signature in black ink, appearing to read "D.R. Jones", written over a horizontal line.

**DAVID R. JONES**  
**UNITED STATES BANKRUPTCY JUDGE**

United States Bankruptcy Court  
Southern District of Texas

Serta Simmons Bedding LLC et al.,  
Plaintiff  
AG Centre Street Partnership et al.,  
Defendant

Adv. Proc. No. 23-09001-dmj

## CERTIFICATE OF NOTICE

District/off: 0541-4

User: ADIuser

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Date Rcvd: May 11, 2023

Form ID: pdf002

Total Noticed: 12

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

**Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on May 13, 2023:**

Recip ID	Recipient Name and Address
aty	+ Michael S Shuster, Holwell Shuster & Goldberg LLP, 425 Lexington Avenue, 14th Floor, New York, NY 10017-3903
intp	+ Epiq Corporate Restructuring, LLC, 777 Third Ave, 12th Floor, NEW YORK, NY 10017-1302
intp	+ Kelley Drye & Warren LLP, 3 World Trade Center, 175 Greenwich Street, New York, NY 10007-2759
dft	+ LCM 26 LTD., c/o John J. Sparacino, 600 Travis Street, Suite 7000, Houston, TX 77002-3018
dft	+ LCM 27 LTD., c/o John J. Sparacino, 600 Travis Street, Suite 7000, Houston, TX 77002-3018
dft	+ LCM 28 LTD., c/o John J. Sparacino, 600 Travis Street, Suite 7000, Houston, TX 77002-3018
cr	+ LCM Lenders, c/o John J. Sparacino, 600 Travis Street, Suite 7000, Houston, TX 77002-3018
dft	+ LCM XXII LTD., c/o John J. Sparacino, 600 Travis Street, Suite 7000, Houston, TX 77002-3018
dft	+ LCM XXIII LTD., c/o John J. Sparacino, 600 Travis Street, Suite 7000, Houston, TX 77002-3018
dft	+ LCM XXIV LTD., c/o John J. Sparacino, 600 Travis Street, Suite 7000, Houston, TX 77002-3018
dft	+ LCM XXV Ltd., c/o John J. Sparacino, McKool Smith PC, 600 Travis Street, Suite 7000 Houston, TX 77002-3018
cr	+ c/o Bruce J. Ruzinsk PTL Lender Group, Jackson Walker LLP, 1401 McKinney Street, Suite 1900, Houston, TX 77010-1900

TOTAL: 12

**Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.**

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI).

NONE

## BYPASSED RECIPIENTS

**The following addresses were not sent this bankruptcy notice due to an undeliverable address, \*duplicate of an address listed above, \*P duplicate of a preferred address, or ## out of date forwarding orders with USPS.**

Recip ID	Bypass Reason	Name and Address
3pd		ABR Reinsurance Ltd.
dft		AG Centre Street Partnership et al.
dft		AG Centre Street Partnership, L.P.
3pp		AG Centre Street Partnership, L.P.
3pp		AG Centre Street Partnership, L.P.
dft		AG Credit Solutions Non-ECI Master Fund, L.P.
3pp		AG Credit Solutions Non-ECI Master Fund, L.P.
3pp		AG Credit Solutions Non-ECI Master Fund, L.P.
dft		AG SF Master (L), L.P.
3pp		AG SF Master (L), L.P.
3pp		AG SF Master (L), L.P.
dft		AG Super Fund Master, L.P.
3pp		AG Super Fund Master, L.P.
3pp		AG Super Fund Master, L.P.
3pd		AGF Floating Rate Income Fund
intp		Ad Hoc Group of First Lien Lenders
3pd		Annisa CLO, Ltd.
3pd		Arrowood Indemnity
3pd		Arrowood Indemnity as Administrator of the Pension
dft		Ascribe III Investments, LLC
3pp		Ascribe III Investments, LLC
3pp		Ascribe III Investments, LLC
3pd		BA/Cscredit 1 LLC

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3pd	BOC Pension Investment Fund
3pd	BSG Fund Management B.V.
3pd	Babson CLO Ltd. 2014-I
3pd	Baloise Senior Secured Loan Fund
3pd	Barings BDC Senior Funding I, LLC
3pd	Barings BDC, Inc.
3pd	Barings CLO Ltd. 2013-I
3pd	Barings CLO Ltd. 2015-I
3pd	Barings CLO Ltd. 2015-II
3pd	Barings CLO Ltd. 2016-I
3pd	Barings CLO Ltd. 2016-II
3pd	Barings CLO Ltd. 2017-I
3pd	Barings CLO Ltd. 2018-I
3pd	Barings CLO Ltd. 2018-III
3pd	Barings CLO Ltd. 2018-IV
3pd	Barings CLO Ltd. 2018-IV
3pd	Barings CLO Ltd. 2019-II
3pd	Barings Global Credit Income Opportunities Fund
3pd	Barings Global Floating Rate Fund, a Series of Bar
3pd	Barings Global High Yield Credit Strategies Limite
3pd	Barings Global Loan Limited
3pd	Barings Global Loan and High Yield Bond Limited
3pd	Barings Global Multi-Credit Strategy 1 Limited
3pd	Barings Global Multi-Credit Strategy 2 Limited
3pd	Barings Global Multi-Credit Strategy 3 Limited
3pd	Barings Global Multi-Credit Strategy 4 Limited
3pd	Barings Global Special Situations Credit 3 S.A.R.L
cd	Barings LLC
cd	Barings LLC
cd	Barings LLC
3pd	Barings Segregated Loans 3 S.A R.L.
3pd	Barings U.S Loan Limited
cr	Barings, LLC
3pd	BayCity Alternative Investment Funds SICAV-SIF - B
3pd	BayCity Senior Loan Master Fund Ltd.
3pd	Bayvk R2-Fonds Segment Bayvk R2 Barings
3pd	Bentham Strategic Loan Fund
3pd	Bentham Syndicated Loan Fund
3pd	Betony CLO 2, Ltd.
3pd	BlackRock Credit Strategies Income Fund of BlackRo
3pd	BlackRock Debt Strategies Fund, Inc.
3pd	BlackRock Floating Rate Income Portfolio of BlackR
3pd	BlackRock Floating Rate Income Strategies Fund, In
3pd	BlackRock Floating Rate Income Trust
3pd	BlackRock Global Investment Series: Income Strateg
3pd	BlackRock Limited Duration Income Trust
3pd	BlackRock Multi-Asset Income Portfolio of BlackRoc
3pd	BlackRock Senior Floating Rate Portfolio
3pd	Blue Shield of California
cd	Boston Management and Research
cd	Boston Management and Research
3pd	Bowery Funding ULC
3pd	Brighthouse Funds Trust I - Brighthouse/Eaton Vanc
3pd	California State Teachers Retirement System
3pd	California Street CLO IX Limited Partnership
3pd	California Street CLO XII, Ltd.
3pd	Calvert Management Series - Calvert Floating-Rate
3pd	Carbone CLO, Ltd.
intp	Citadel LLC
dft	Columbia Cent CLO 21 Limited
3pp	Columbia Cent CLO 21 Limited
3pp	Columbia Cent CLO 21 Limited
dft	Columbia Cent CLO 27 Limited

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3pp	Columbia Cent CLO 27 Limited
3pp	Columbia Cent CLO 27 Limited
dft	Columbia Floating Rate Income Fund, a series of Co
3pp	Columbia Floating Rate Income Fund, a series of Co
dft	Columbia Strategic Income Fund, a series of Columb
3pp	Columbia Strategic Income Fund, a series of Columb
3pp	Columbia Strategic Income Fund, a series of Columb
3pd	Commonwealth of Pennsylvania Treasury Department
dft	Contrarian Capital Fund I, L.P.
3pp	Contrarian Capital Fund I, L.P.
3pp	Contrarian Capital Fund I, L.P.
dft	Contrarian Centre Street Partnership, L.P.
3pp	Contrarian Centre Street Partnership, L.P.
3pp	Contrarian Centre Street Partnership, L.P.
dft	Contrarian Distressed Debt Fund, L.P.
3pp	Contrarian Distressed Debt Fund, L.P.
3pp	Contrarian Distressed Debt Fund, L.P.
3pd	Copperhill Loan Fund I, LLC
pla	Credit Suisse Asset Management, LLC
cd	Credit Suisse Asset Management, LLC
cd	Credit Suisse Asset Management, LLC
3pd	Credit Suisse Floating Rate High Income Fund
3pd	Credit Suisse Floating Rate Trust
3pd	Credit Suisse Nova (Lux)
3pd	Credit Suisse Strategic Income Fund
3pd	Crown Managed Accounts SPC - Crown/BA 2 SP
3pd	DaVinci Reinsurance Ltd.
3pd	Diversified Credit Portfolio Ltd.
3pd	Dollar Senior Loan Fund, Ltd.
3pd	Dollar Senior Loan Master Fund II, Ltd.
3pd	Dryden 30 Senior Loan Fund
3pd	Dryden 33 Senior Loan Fund
3pd	Dryden 36 Senior Loan Fund
3pd	Dryden 37 Senior Loan Fund
3pd	Dryden 38 Senior Loan Fund
3pd	Dryden 40 Senior Loan Fund
3pd	Dryden 41 Senior Loan Fund
3pd	Dryden 42 Senior Loan Fund
3pd	Dryden 43 Senior Loan Fund
3pd	Dryden 45 Senior Loan Fund
3pd	Dryden 47 Senior Loan Fund
3pd	Dryden 49 Senior Loan Fund
3pd	Dryden 50 Senior Loan Fund
3pd	Dryden 53 CLO, Ltd.
3pd	Dryden 54 Senior Loan Fund
3pd	Dryden 55 CLO, Ltd.
3pd	Dryden 57 CLO, Ltd.
3pd	Dryden 58 CLO, Ltd.
3pd	Dryden 60 CLO, Ltd.
3pd	Dryden 61 CLO, Ltd.
3pd	Dryden 64 CLO, Ltd.
3pd	Dryden 65 CLO, Ltd.
3pd	Dryden 70 CLO, Ltd.
3pd	Dryden 75 CLO, Ltd.
3pd	Dryden XXV Senior Loan Fund
3pd	Dryden XXVI Senior Loan Fund
3pd	Dryden XXVIII Senior Loan Fund
3pd	Eaton Vance CLO 2013-1 Ltd
3pd	Eaton Vance CLO 2014-1R Ltd
3pd	Eaton Vance CLO 2015-1 Ltd
3pd	Eaton Vance CLO 2018-1 Ltd
3pd	Eaton Vance CLO 2019-1 Ltd
3pd	Eaton Vance Floating Rate Portfolio

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3pd	Eaton Vance Floating-Rate 2022 Target Term Trust
3pd	Eaton Vance Floating-Rate Income Plus Fund
3pd	Eaton Vance Floating-Rate Income Trust
3pd	Eaton Vance Institutional Senior Loan Fund
3pd	Eaton Vance Institutional Senior Loan Plus Fund
3pd	Eaton Vance International (Cayman Islands) Floatin
3pd	Eaton Vance Limited Duration Income Fund
3pd	Eaton Vance Loan Holding Limited
cd	Eaton Vance Management
cd	Eaton Vance Management
3pd	Eaton Vance Senior Floating-Rate Trust
3pd	Eaton Vance Senior Income Trust
3pd	Eaton Vance Short Duration Diversified Income Fund
3pd	Eaton Vance VT Floating Rate Income Fund
3pd	Elevation CLO 2013-1, Ltd.
3pd	Elevation CLO 2014-2, Ltd.
3pd	Elevation CLO 2015-4, Ltd.
3pd	Elevation CLO 2016-5, Ltd.
3pd	Elevation CLO 2017-6, Ltd.
3pd	Elevation CLO 2017-7, Ltd.
3pd	Elevation CLO 2017-8 Ltd.
3pd	Elevation CLO 2018-10, Ltd.
3pd	Elevation CLO 2018-9, Ltd.
3pd	Erie Indemnity Company
3pd	Erie Insurance Exchange
3pd	First Eagle Bank Loan Select Master Fund
3pd	First Eagle Senior Loan Fund (FSLF)
3pd	Fixed Income Opportunities Nero, LLC
3pd	G.A.S. (Cayman) Limited
dft	Gamut Capital SSB, LLC
3pp	Gamut Capital SSB, LLC
3pp	Gamut Capital SSB, LLC
3pd	HarbourView CLO VII-R, Ltd.
3pd	Inflation Protection Fund-I Series
3pd	Invesco BL Fund, Ltd.
3pd	Invesco Dynamic Credit Opportunities Fund
3pd	Invesco Floating Rate Fund
3pd	Invesco Floating Rate Income Fund
3pd	Invesco Gemini US Loan Fund LLC
3pd	Invesco Oppenheimer Fundamental Alternatives Fund
3pd	Invesco Oppenheimer Master Loan Fund
3pd	Invesco Oppenheimer Senior Floating Rate Fund
3pd	Invesco Oppenheimer Senior Floating Rate Plus Fund
3pd	Invesco SSL Fund LLC
3pd	Invesco Senior Income Trust
3pd	Invesco Senior Loan Fund
cd	Invesco Senior Secured Management, Inc.
cd	Invesco Senior Secured Management, Inc.
intp	Invesco Senior Secured Management, Inc. and Credit
3pd	Invesco Zodiac Funds - Invesco US Senior Loan ESG
3pd	Invesco Zodiac Funds - Invesco US Senior Loan Fund
3pd	JPMBI re BlackRock BankLoan Fund
3pd	Jocassee Partners LLC
3pd	KP Fixed Income Fund
3pd	KVK CLO 2013-1 Ltd.
3pd	KVK CLO 2016-1 Ltd.
3pd	KVK CLO 2018-1 Ltd.
3pd	Kaiser Permanente Group Trust
3pd	Kapitalforeningen Investin Pro, US Leveraged Loans
3pd	MP CLO III Ltd.
3pd	MP CLO IV Ltd.
3pd	MP CLO VII Ltd.
3pd	MP CLO VIII Ltd.

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3pd	MPLF Funding Ltd.
3pd	MPSFR Financing 1 Ltd.
3pd	Madison Flintholm Senior Loan Fund I DAC
3pd	Madison Park Funding X, Ltd.
3pd	Madison Park Funding XI, Ltd.
3pd	Madison Park Funding XII, Ltd.
3pd	Madison Park Funding XIII, Ltd.
3pd	Madison Park Funding XIV, Ltd.
3pd	Madison Park Funding XIX, Ltd.
3pd	Madison Park Funding XL, Ltd.
3pd	Madison Park Funding XLI, Ltd.
3pd	Madison Park Funding XLII, Ltd.
3pd	Madison Park Funding XLIII, Ltd.
3pd	Madison Park Funding XLIV, Ltd.
3pd	Madison Park Funding XV, Ltd.
3pd	Madison Park Funding XVI, Ltd.
3pd	Madison Park Funding XVII, Ltd.
3pd	Madison Park Funding XVIII, Ltd.
3pd	Madison Park Funding XX, Ltd.
3pd	Madison Park Funding XXI, Ltd.
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3pd	Madison Park Funding XXV, Ltd.
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3pd	Madison Park Funding XXVII, Ltd.
3pd	Madison Park Funding XXVIII, Ltd.
3pd	Madison Park Funding XXX, Ltd.
3pd	Madison Park Funding XXXI, Ltd.
3pd	Madison Park Funding XXXII, Ltd.
3pd	Madison Park Funding XXXIV, Ltd.
3pd	Madison Park Funding XXXV, Ltd.
3pd	Madison Park Funding XXXVII, Ltd.
3pd	Magnetite VII, Limited
3pd	Magnetite VIII, Limited
3pd	Magnetite XC, Limited
3pd	Magnetite XII, Limited
3pd	Magnetite XIV-R, Limited
3pd	Magnetite XIX, Limited
3pd	Magnetite XV, Limited
3pd	Magnetite XVI, Limited
3pd	Magnetite XVII, Limited
3pd	Magnetite XVIII, Limited
3pd	Magnetite XX, Limited
3pd	Marathon CLO IX Ltd.
3pd	Marathon CLO V Ltd.
3pd	Marathon CLO VII Ltd.
3pd	Marathon CLO VIII Ltd.
3pd	Marathon CLO X Ltd.
3pd	Marathon CLO XI Ltd.
3pd	Marble Point CLO X Ltd.
3pd	Marble Point CLO XI Ltd.
3pd	Marble Point CLO XII Ltd.
3pd	Maryland State Retirement and Pension System
3pd	Menard, Inc.
3pd	Milos CLO, Ltd.
3pd	Municipal Employees Annuity & Benefit Fund of Chic
3pd	NC Garnet Fund, LP
3pd	Newark BSL CLO 1, Ltd.
3pd	Newark BSL CLO 2, Ltd.
dft	North Star Debt Holdings, L.P.
3pp	North Star Debt Holdings, L.P.

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3pp	North Star Debt Holdings, L.P.
3pd	Nuveen Diversified Dividend and Income Fund
3pd	Nuveen Floating Rate Income Fund
3pd	Nuveen Floating Rate Income Opportunity Fund
3pd	Nuveen Senior Income Fund
3pd	Nuveen Short Duration Credit Opportunities Fund
3pd	Nuveen Symphony Floating Rate Income Fund
3pd	Oaktree Opportunities Fund X Holdings (Delaware) L
3pd	Oaktree Opportunities Fund Xb Holdings (Delaware),
3pd	Oaktree Opps X Holdco Ltd.
3pd	One Eleven Funding I, Ltd.
3pd	One Eleven Funding II, Ltd.
3pd	PK-SSL Investment Fund Limited Partnership
3pd	Peaks CLO 3, Ltd.
3pd	Pensiondanmark Pensionforsikringsaktieselskab
3pd	Phillips 66 Retirement Plan Trust
3pd	Principal Diversified Real Asset CIT
3pd	Principal Funds, Inc - Diversified Real Asset Fund
3pd	Recette CLO, Ltd.
3pd	Renaissance Investment Holdings Ltd.
dft	Represented Third-Party Defendants
3pd	Riserva CLO, Ltd.
intp	Ropes & Gray LLP
3pd	Russell Absolute Return Fixed Income Fund
3pd	Russell Floating Rate Fund
3pd	Russell Global Unconstrained Bond Pool
3pd	Russell Multi-Asset Core Plus Fund
3pd	Russell Unconstrained Total Return Fund
3pd	SCOF-2 Ltd.
3pd	Senior Debt Portfolio
3pd	Sentry Insurance Company
3pd	Serengeti (Loan Fund), a Series Trust of the Multi
pla	Serta Simmons Bedding LLC et al.
cd	Serta Simmons Bedding, LLC
cd	Serta Simmons Bedding, LLC
dft	Shackleton 2013-III CLO, Ltd.
3pp	Shackleton 2013-III CLO, Ltd.
3pp	Shackleton 2013-III CLO, Ltd.
dft	Shackleton 2013-IV-R CLO, Ltd.
3pp	Shackleton 2013-IV-R CLO, Ltd.
3pp	Shackleton 2013-IV-R CLO, Ltd.
dft	Shackleton 2014-V-R CLO, Ltd.
3pp	Shackleton 2014-V-R CLO, Ltd.
3pp	Shackleton 2014-V-R CLO, Ltd.
3pp	Shackleton 2015-VII-R CLO, Ltd.
3pp	Shackleton 2015-VII-R CLO, Ltd.
dft	Shackleton 2015-VII-R CLO, Ltd.
3pp	Shackleton 2017-XI CLO, Ltd.
3pp	Shackleton 2017-XI CLO, Ltd.
dft	Shackleton 2017-XI CLO, Ltd.
dft	Silver Oak Capital, L.L.C.
3pp	Silver Oak Capital, L.L.C.
3pp	Silver Oak Capital, L.L.C.
3pd	Staniford Street CLO Ltd.
3pd	State of New Mexico State Investment Council
3pd	Stichting Pensioenfonds Hoogovens
3pd	Symphony CLO XIV, Ltd.
3pd	Symphony CLO XIX Ltd.
3pd	Symphony CLO XV, Ltd.
3pd	Symphony CLO XVI, Ltd.
3pd	Symphony CLO XVII, Ltd.
3pd	Symphony CLO XX Ltd.
3pd	Symphony Floating Rate Senior Loan Fund



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3pd		TAO Fund, LLC
3pd		TCI-Symphony 2016-1 Ltd.
3pd		TCI-Symphony 2017-1 Ltd.
3pd		Telstra Superannuation Scheme
3pd		The City of New York Group Trust
3pd		The Eaton Corporation Master Retirement Trust
3pd		Third Party Defendants
3pd		Upland CLO, Ltd.
3pd		Venture 28A CLO, Limited
3pd		Venture 31 CLO, Limited
3pd		Venture 32 CLO, Limited
3pd		Venture 33 CLO, Limited
3pd		Venture 35 CLO, Limited
3pd		Venture XII CLO, Limited
3pd		Venture XIII CLO, Limited
3pd		Venture XIV CLO, Limited
3pd		Venture XIX CLO, Limited
3pd		Venture XV CLO, Limited
3pd		Venture XVI CLO, Limited
3pd		Venture XVII CLO Limited
3pd		Venture XVIII CLO, Limited
3pd		Venture XX CLO, Limited
3pd		Venture XXI CLO, Limited
3pd		Venture XXII CLO, Limited
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3pd		Venture XXIV CLO, Limited
3pd		Venture XXIX CLO, Limited
3pd		Venture XXV CLO, Limited
3pd		Venture XXVII CLO, Limited
3pd		Venture XXVIII CLO, Limited
3pd		Venture XXX CLO, Limited
3pd		Wespath Funds Trust
3pd		Wind River 2012-1 CLO Ltd.
3pd		Wind River 2013-1 CLO Ltd.
3pd		Wind River 2013-2 CLO Ltd.
3pd		Wind River 2014-1 CLO Ltd.
3pd		Wind River 2014-2 CLO Ltd.
3pd		Wind River 2014-3 CLO Ltd.
3pd		Wind River 2014-3K CLO Ltd.
3pd		Wind River 2015-1 CLO Ltd.
3pd		Wind River 2015-2 CLO Ltd.
3pd		Wind River 2016-1 CLO Ltd.
3pd		Wind River 2016-2 CLO Ltd.
3pd		Wind River 2017-1 CLO Ltd.
3pd		Wind River 2017-4 CLO Ltd.
3pd		Wind River 2018-3 CLO Ltd.
3pd		Wind River 2019-3 CLO Ltd.
3pd		Wind River Fund LLC
3pd		Woodbine Funding ULC
3pp		Z Capital Credit Partners CLO 2018-1 Ltd.
3pp		Z Capital Credit Partners CLO 2018-1 Ltd.
dft		Z Capital Credit Partners CLO 2018-1 Ltd.
3pp		Z Capital Credit Partners CO 2019-1 Ltd.
3pp		Z Capital Credit Partners CO 2019-1 Ltd.
dft		Z Capital Credit Partners CO 2019-1 Ltd.
cc	*+	LCM 26 LTD., c/o John J. Sparacino, 600 Travis Street, Suite 7000, Houston, TX 77002-3018
cc	*+	LCM 27 LTD., c/o John J. Sparacino, 600 Travis Street, Suite 7000, Houston, TX 77002-3018
cc	*+	LCM 28 LTD., c/o John J. Sparacino, 600 Travis Street, Suite 7000, Houston, TX 77002-3018
cc	*+	LCM XXII LTD., c/o John J. Sparacino, 600 Travis Street, Suite 7000, Houston, TX 77002-3018
cc	*+	LCM XXIII LTD., c/o John J. Sparacino, 600 Travis Street, Suite 7000, Houston, TX 77002-3018
cc	*+	LCM XXIV LTD., c/o John J. Sparacino, 600 Travis Street, Suite 7000, Houston, TX 77002-3018
cc	*+	LCM XXV Ltd., c/o John J. Sparacino, McKool Smith PC, 600 Travis Street, Suite 7000, Houston, TX 77002-3018

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Total Noticed: 12

TOTAL: 393 Undeliverable, 7 Duplicate, 0 Out of date forwarding address

**NOTICE CERTIFICATION**

**I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.**

**Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.**

Date: May 13, 2023

Signature: /s/Gustava Winters**CM/ECF NOTICE OF ELECTRONIC FILING**

**The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on May 11, 2023 at the address(es) listed below:**

Name	Email Address
Alison B. Miller	on behalf of Creditor LCM Lenders amiller@hsgllp.com
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